

# Pension Benchmark Report

**CONTACT**  
**Alfons Fiorindo**  
**0405 112 439**  
**Alfons.Fiorindo@lonsec.com.au**

**Phillip Hunt**  
**0404 846 366**  
**Phillip.Hunt@superratings.com.au**

**With an ageing demographic in a \$1.9 trillion industry, exceptional growth and retention opportunities exist for funds that can offer strong end-to-end retirement solutions. A SuperRatings Pension Benchmark report offers a thorough assessment of emerging trends and where your product stands against industry best practice.**

An ideal supplement to our Accumulation version, the 100+ page tailored report provides all the data necessary to ensure you offer a competitive retirement product and ultimately, retain and attract high-balance members.

Produced on an annual basis, each Report delivers a quantitative and qualitative assessment of pension asset and member growth statistics, investment performance, fees analysis along with an overview of product flexibility.

Formally presented, our Pension Benchmark peer review service is an ongoing reference for all users. What's the state of the pension market? What are the emerging trends? How does your pension's performance stack up? How flexible is it? How competitive is your fee structure? How well do you manage your members' transition from accumulation to pension?

This is all critical information and the Pension Benchmark Report has it covered.

**The benefits of undertaking the Pension Benchmark process include:**

- 1** Independent assessment of all aspects of your post retirement offering
- 2** Detailed review of how well you manage your members' transition from accumulation to pension
- 3** Insight into emerging trends in the post retirement space
- 4** Graphical analysis against industry medians
- 5** Summary of industry best and worst practice
- 6** Results can be used for internal reporting and external marketing purposes
- 7** Ratings summary
- 8** Self assessment tool for trustee and executive performance
- 9** Post delivery presentation by senior SuperRatings' personnel to either your Board or executives, included as part of the subscription

## Sample of Pension Benchmark Report Data Analysis

